

**Shareholder Representation Letter  
for Transfer of Shares**

To: 144Opinions.com, a division of FitzGerald Yap Kreditor, LLP

Date: \_\_\_\_\_

Company Name \_\_\_\_\_

or Ticker Symbol: \_\_\_\_\_

I am requesting a transfer from the below referenced stock certificate(s) of the Company named above in the manner permitted by applicable federal and state securities laws (“Securities Laws”).

Date of Certificate	Certificate Number	Shareholder Name on Certificate	Number of Shares

In accordance with the requirements of Securities Laws, I hereby represent:

1. I acquired the Shares from:

- a.  the Company;
- b.  a non-affiliate of the Company;
- c.  an affiliate of the Company; or
- d.  do not know.

2. Please attach any documents showing how you acquired the Shares (i.e., stock purchase agreement or agreement for services, etc.) or, if there are no documents, please explain how you acquired the Shares (i.e., through a private placement, etc.):

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3. Please attach any documents showing the date you paid for the Shares (i.e., cancelled checks, etc.) or, if there are no documents, please provide further explanation of how and when you paid consideration in full for the Shares:

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4. I am not an underwriter with respect to the Shares, nor will these Shares be part of any proposed transaction deemed to be a distribution of securities of the Company.
5. I did not purchase or receive my shares from an underwriter of the Company, nor am I advertising or engaging in public solicitation with regards to these shares.
6. I am not now, and have not been during the past 90 days, an officer, director, or shareholder of 10% or more of the outstanding shares of common stock of the Company or in any other way considered an affiliate of the Company as defined by Rule 405. Moreover, I am not acting in concert with any affiliate in selling these securities and have not agreed to do so.
7. I understand that after 90 days, the legal opinion may no longer be accepted by the transfer agent or brokerage firm pursuant to those firms' policies.
8. I am not aware of any material, non-public information about the Company.
9. I confirm that this transaction is not part of a plan or scheme to evade the registration requirements of the Securities Act of 1933.

I am familiar with the requirements for transfers under Securities Laws. You may rely on these representations when processing my request for transfer under Securities Laws.

Signature of shareholder: \_\_\_\_\_  
(or shareholder representative if shares are held by an entity)

Print name of shareholder: \_\_\_\_\_

Shareholder phone number: \_\_\_\_\_

Shareholder email address: \_\_\_\_\_

If shares are held in an entity's name, print your title here: \_\_\_\_\_

Please complete and email to [lboulduc@fyklaw.com](mailto:lboulduc@fyklaw.com) or fax to (949) 788-8980. If you have any questions, please call (949) 788-8900.